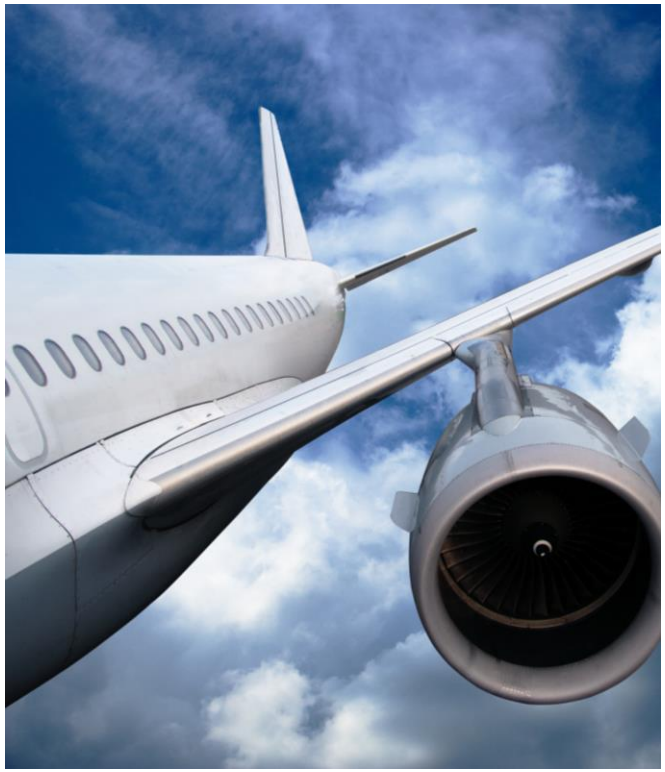
Department of Commerce
Innovation is in our nature.



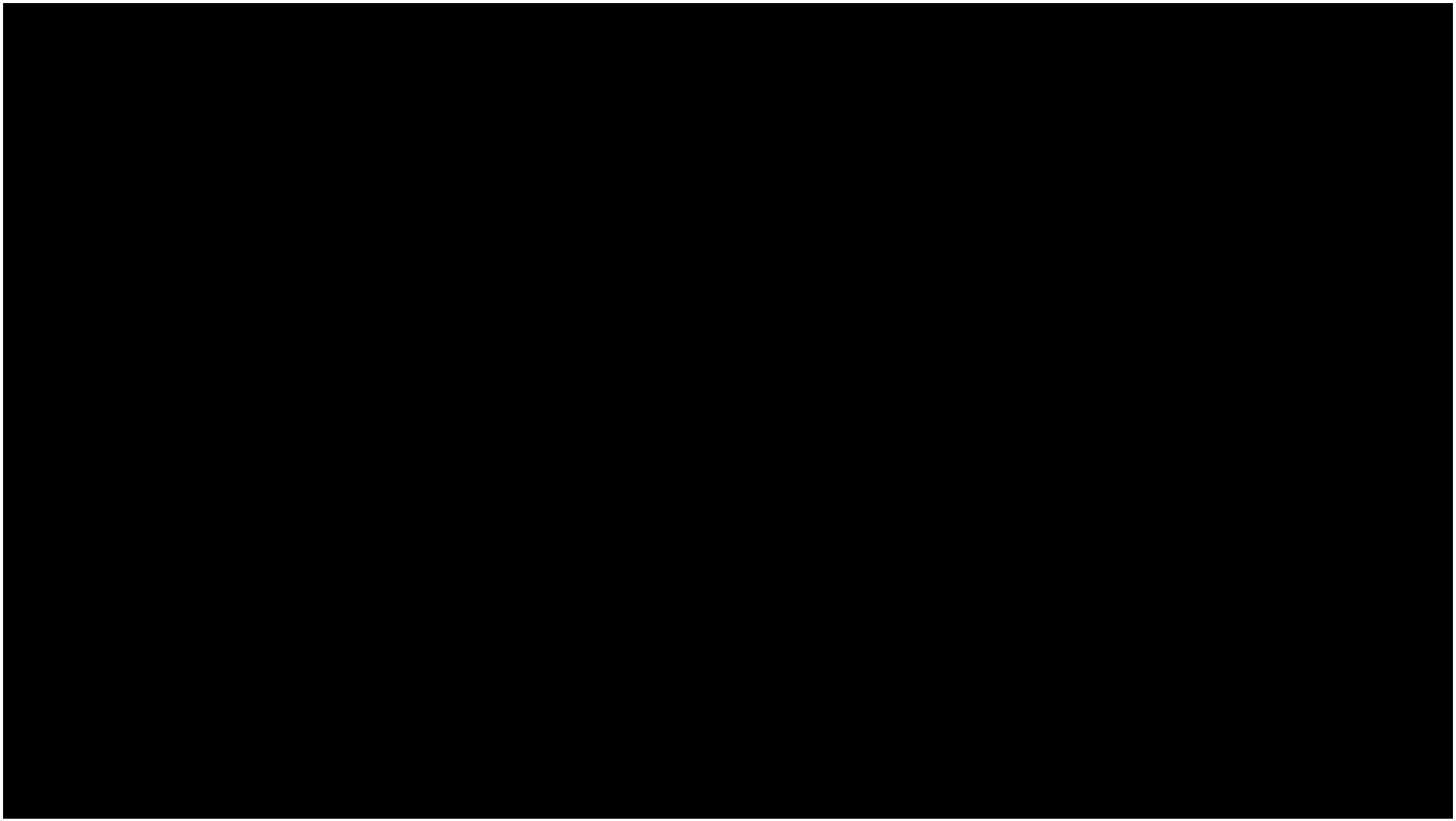
Washington State:

A Century of Global Aerospace Leadership

CHOOSE Washington STATE

The Result of 100 Years of Experience

CHOOSE Washington STATE



A Unique Moment in Time

CHOOSE Washington STATE

FIRST DESIGN = B&W

LAST DESIGN = 777X

State Aerospace Impact

CHOOSE Washington STATE

BOEING COMMERCIAL

$528M IN STATE TAX REVENUES IN 2014

WASHINGTON AEROSPACE

$70B IN GROSS REVENUE IN 2014

135,500

JOBS

$13.5B

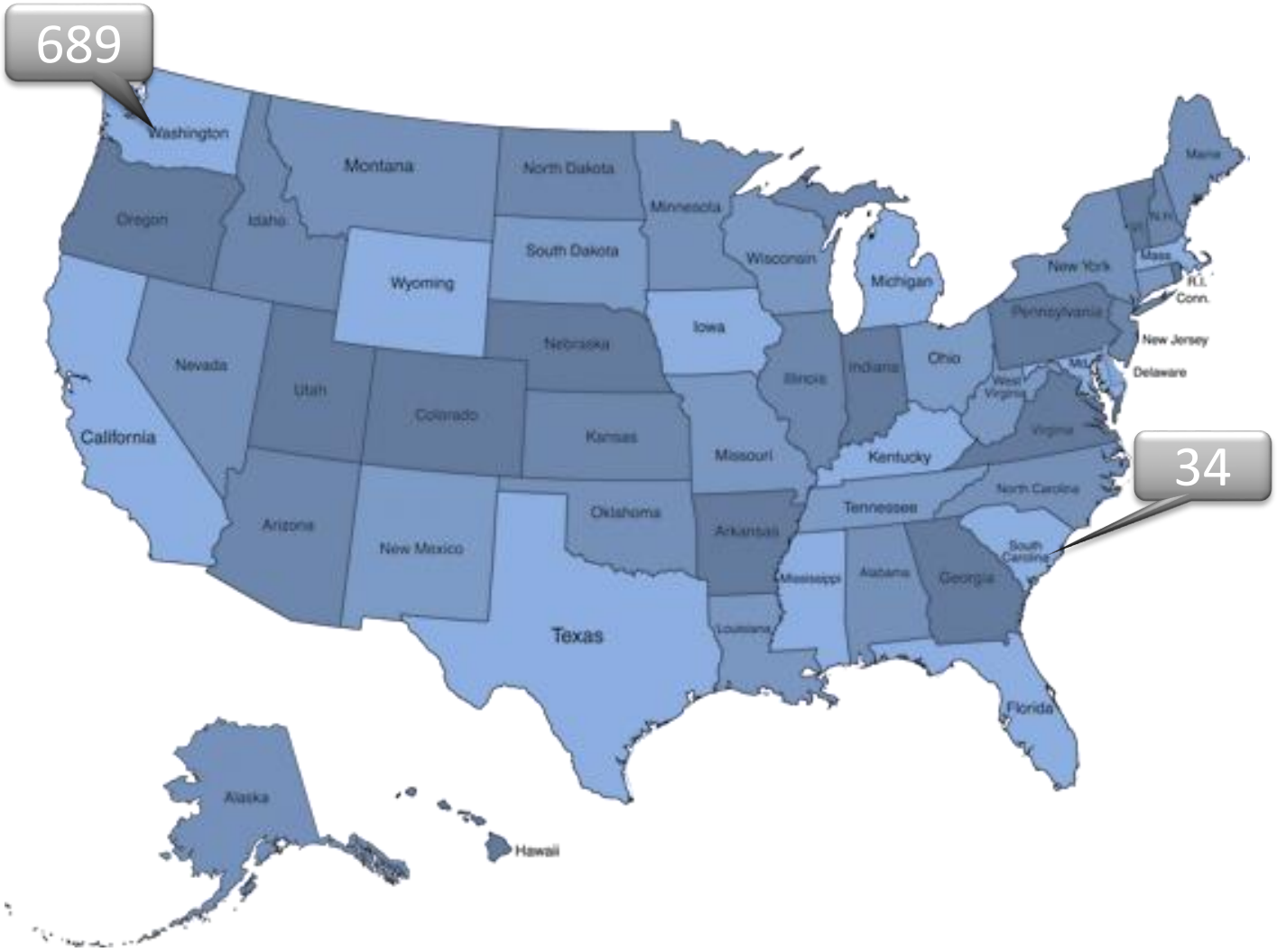
WAGES FOR THE INDUSTRY

(11% OF ALL WAGES EARNED STATEWIDE)

AT **1,350** ESTABLISHMENTS ACROSS THE STATE

Boeing Airplane Production 2014

CHOOSE Washington STATE



The 777X Opportunity

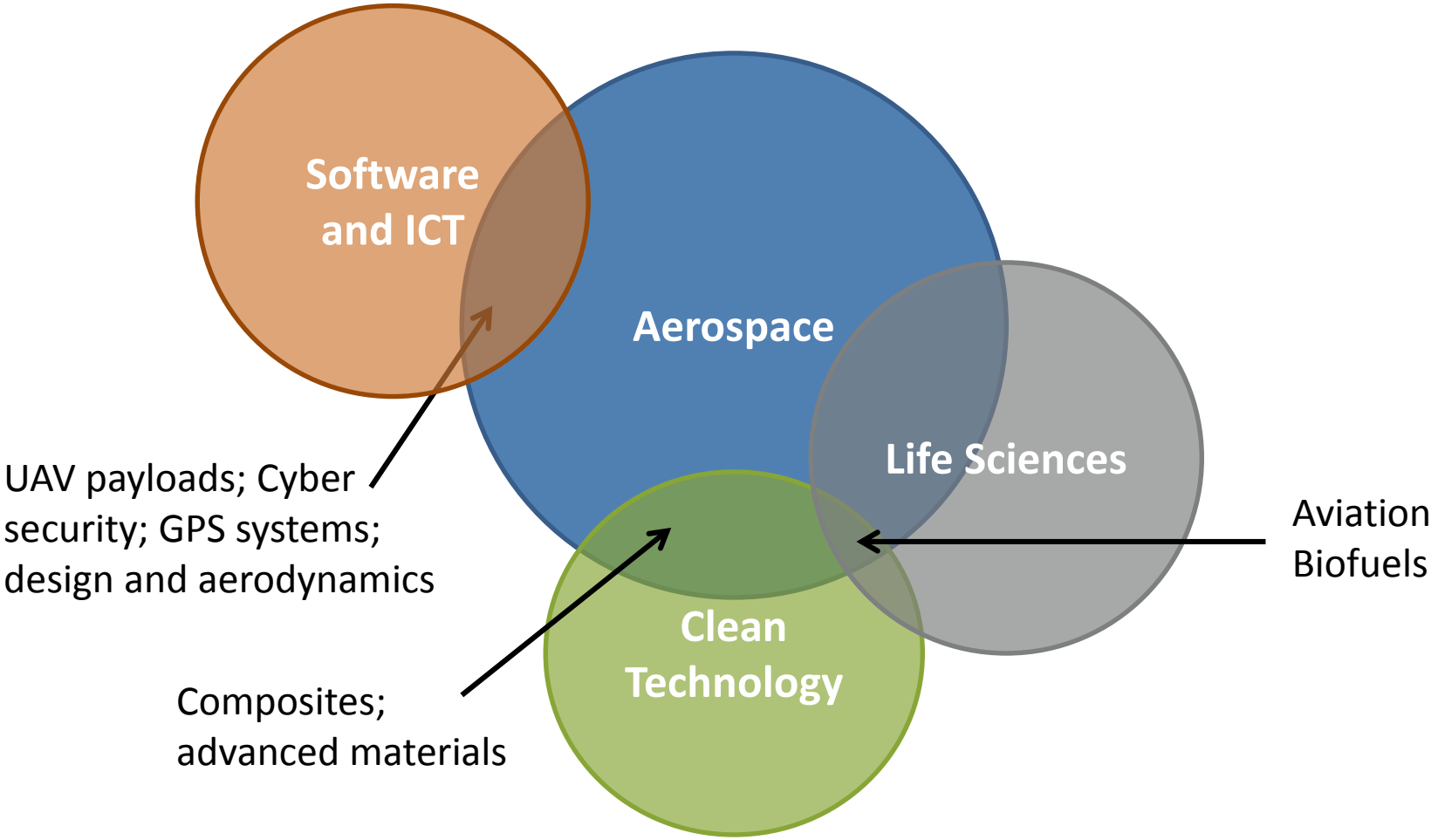
CHOOSE Washington STATE

A Well Situated Growing Cluster

CHOOSE Washington STATE

Cross Pollination

Collaboration with other industries will drive aerospace growth in the future.

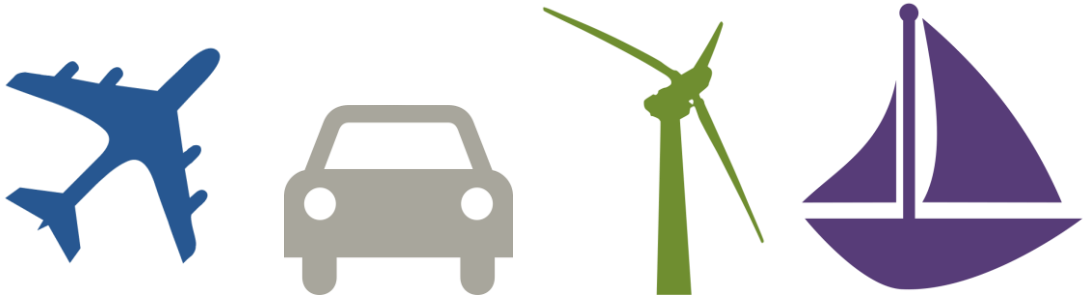


Advanced Materials/Composites

CHOOSE Washington STATE

100 Advanced Materials Companies

$3.3B Annual Revenue



ELECTROIMPACT LTD

HEATCON® COMPOSITE SYSTEMS

HEXCEL®

JANICKI INDUSTRIES

SGL AUTOMOTIVE CARBON FIBERS

TORAY

Aviation Biofuels

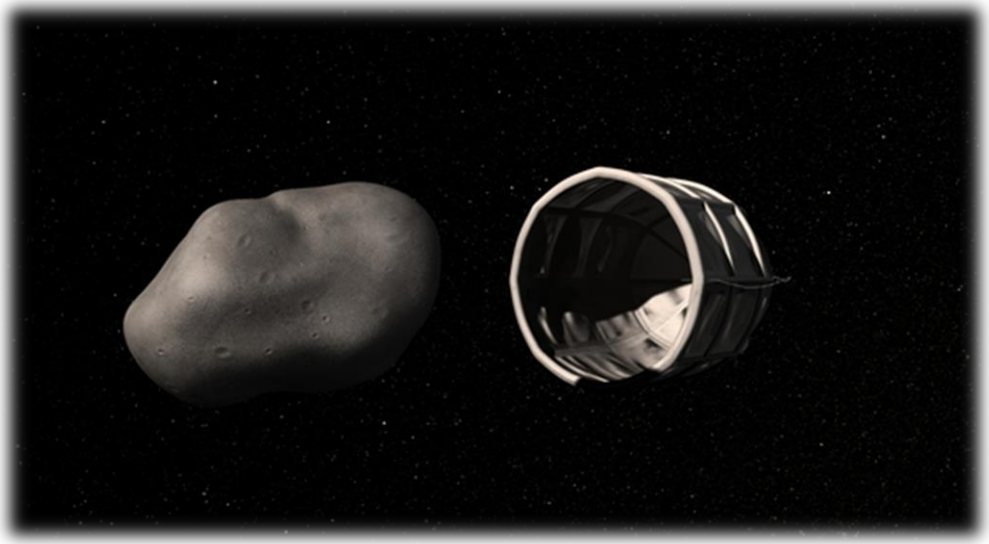
CHOOSE Washington STATE

Space Exploration

CHOOSE Washington STATE

1,000 Space Workers

$150M Annual Revenue



AEROJET ROCKETDYNE

BLUE ORIGIN

PLANETARY RESOURCES

SPACEFLIGHT

SPACEX

TETHERS UNLIMITED

Unmanned Systems

CHOOSE Washington STATE

10,000 Jobs

$7.8B Revenue by the end of the decade

Washington State Unmanned Aviation Technology Coalition

AEROVEL

Custom Interface

INSITU

MicaSense

SILICON FOREST ELECTRONICS

Making a positive and profound impact.

ZEPHER

Workforce, Education and Training

CHOOSE Washington STATE

SBCTC
WASHINGTON STATE BOARD FOR COMMUNITY & TECHNICAL COLLEGES

AJAC
Aerospace Joint Apprenticeship Committee

CRTC

Washington Aerospace Training & Research Center

EVERETT COMMUNITY COLLEGE

Government Support

CHOOSE Washington STATE

Well-Defined Aerospace Strategy

Collaborative Government Arms with Office of Aerospace

Strong Congressional Delegation/Advocates for industry

Advantageous Aerospace Tax incentives in Place

Governor's Office of Aerospace
May 2013

WASHINGTON AEROSPACE PARTNERSHIP

JAY INSLEE
Governor

WASHINGTON AEROSPACE PARTNERSHIP

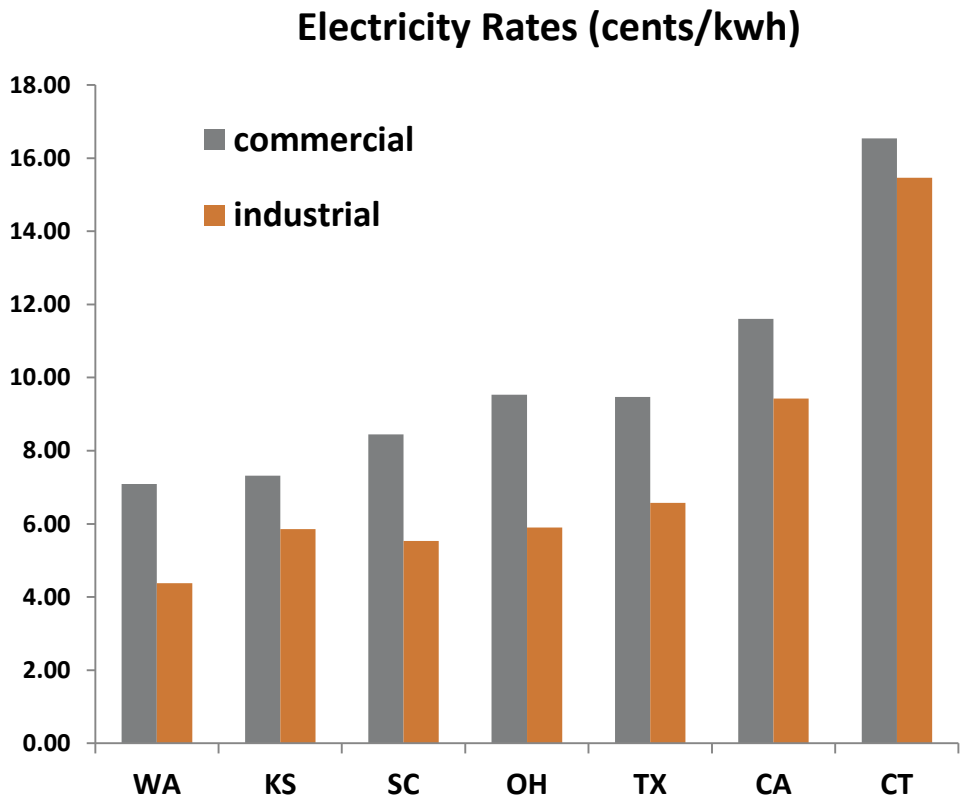
SBCTC
WASHINGTON STATE BOARD FOR COMMUNITY & TECHNICAL COLLEGES

JCAT

Department of Commerce
Innovation is in our nature.

Affordable Power

CHOOSE Washington STATE



Source: U.S. Energy Information Administration

WA = 4.25 cents/KwH

Industrial energy rates are 35.2% lower than the U.S. average

Useful Resources

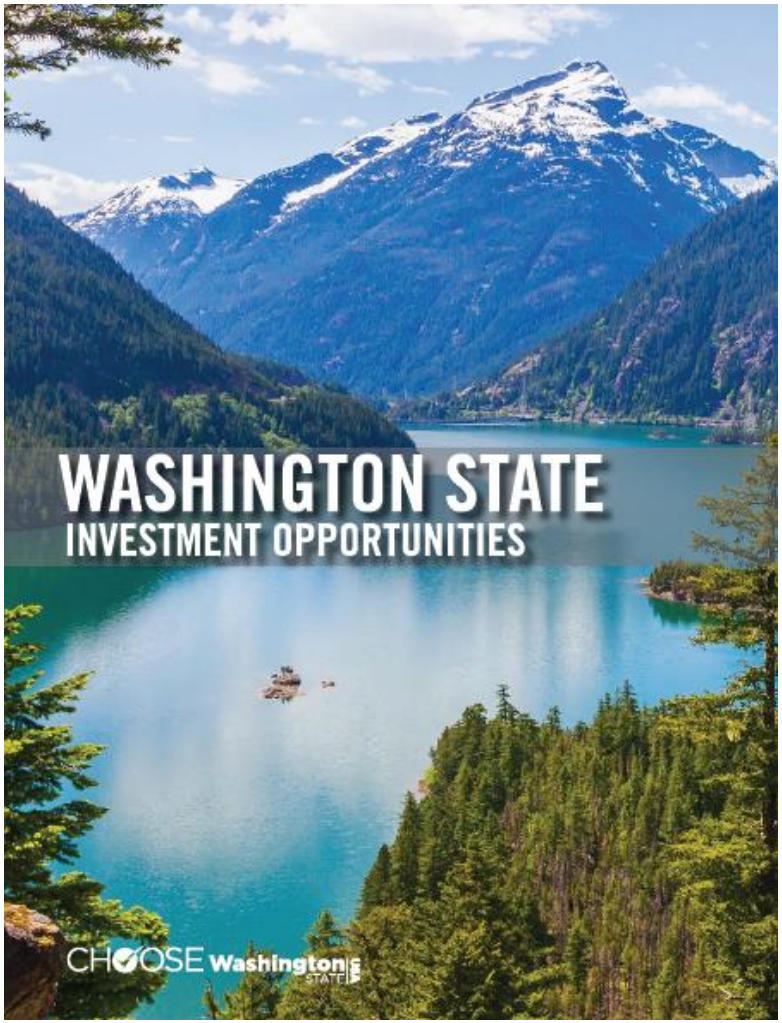
CHOOSE Washington STATE

PNAA
PACIFIC NORTHWEST AEROSPACE ALLIANCE

AFA
Aerospace Futures Alliance
of Washington

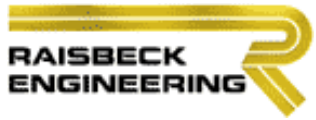
INWAC INLAND NORTHWEST AEROSPACE CONSORTIUM

AV
Aerospace Vendors



Aerospace Companies

CHOOSE Washington STATE



Global Aerospace Investment

CHOOSE Washington STATE

Upcoming Events

CHOOSE Washington STATE

LOCAL EVENTS

INTERNATIONAL EVENTS

- **Composites Meetings 2015 - Nantes, France**: November 4 & 5, 2015
- **Dubai Air Show**: Nov 8-12, 2015
- **Singapore Air Show**: Feb 16-21, 2016
- **JEC Composites Show (Paris)**: March 8-9-10, 2016
- **FIDAE (Chile)**: March 29-April 3, 2016
- **Aircraft Interiors Expo-Hamburg**: April 5-7, 2016
- **ILA Berlin Air Show**: May 31-June 5, 2016
- **Farnborough Air Show**: July 11-17, 2016
- **Japan International Aerospace Exhibition 2016** - Tokyo Big Sight: Oct 12-15 2016
- **Airshow China**: Nov 1-6, 2016 (TBC) China International Aviation Exhibition Center, Zhuhai, China

A team by Your Side

CHOOSE Washington STATE

- Business Development Assistance
- Site Selection
- Export Assistance
- Referrals
- And More

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